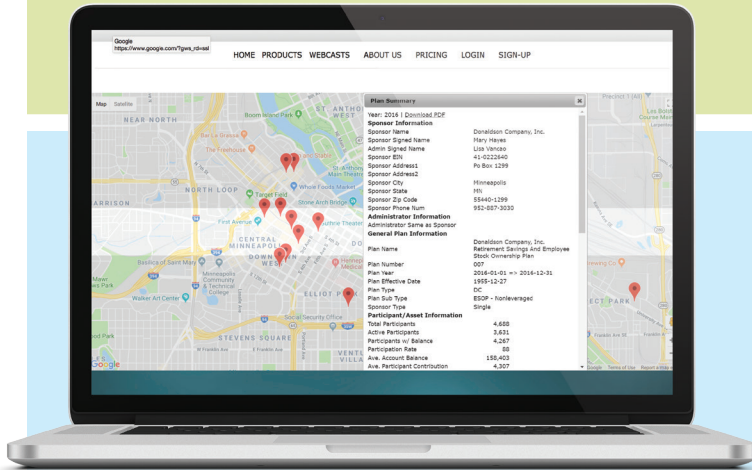


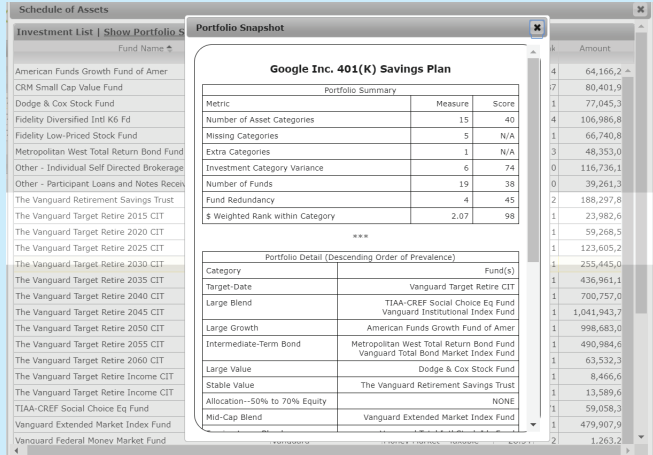
# Fund Data Intelligence

Get the financial intelligence to raise your client IQ.

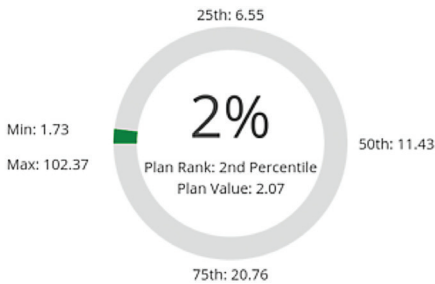
Leverage comprehensive retirement plan data to win clients and gain valuable industry insights.



Give your team a clearer view of today, as well as down the road with current investment data and business intelligence. Easily search investments and locate prospects.



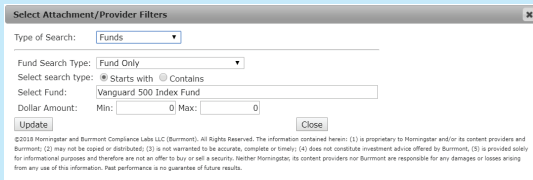
### Average Rank within Category



## Demonstrate Value-Add with Customizable

## Benchmark Reports.

Detailed reports help locate the data points you need quickly and easily.



EIN	#	Type	Sponsor Name	City	ST	Part	Assets	Ave Asset	Providers	Pages	Form	CRM
23-2990190	002	DB	Exelon Corporation	Chicago	IL	27,057	10,725,018,212	1,785,717	Show	N/A	View	Export
31-0345740	006	DB	The Kroger Co.	Cincinnati	OH	55,636	3,621,322,000	117,377	Show	N/A	View	Export
13-3324058	012	DB	Macy's Inc	Cincinnati	OH	144,715	3,338,027,000	64,090	Show	N/A	View	Export
31-0411980	042	DC	The Procter & Gamble Company	Cincinnati	OH	35,073	3,200,073,057	144,407	Show	N/A	View	Export
31-1267098	003	DB	Ak Steel Corporation	West Chester	OH	18,777	2,207,623,293	609,167	Show	N/A	View	Export
41-0177680	001	DB	Cargill, Incorporated	Minneapolis	MN	18,145	1,968,418,178	324,446	Show	N/A	View	Edit
36-2085229	001	DC	Bmo Harris Bank N.A.	Chicago	IL	17,326	1,662,907,671	100,763	Show	N/A	View	Export

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## Bleeding-Edge Technology

- ✓ Application Programming Interface (API)
- ✓ CRM Integration
- ✓ Custom Database Design/Implementation

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