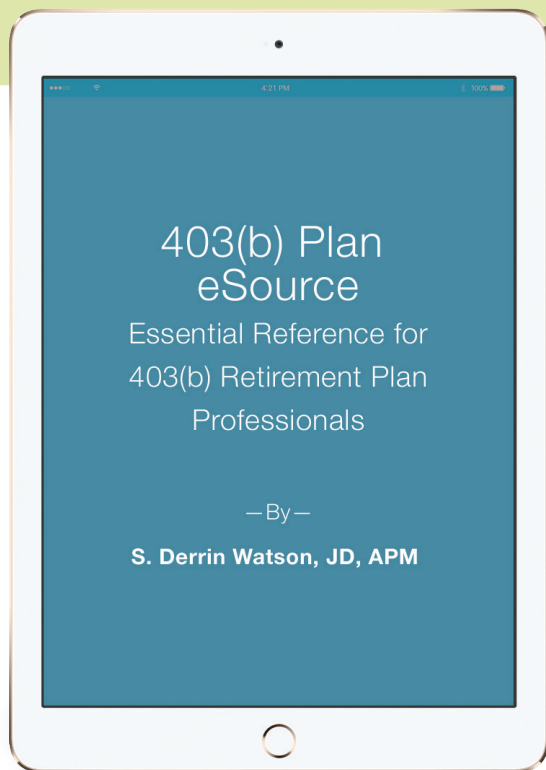


403(b) Plan eSource Essential Reference for 403(b) Retirement Plan Professionals



Authoritative and Thorough

- Leading source of information and analysis about 403(b) plans authored by **S. Derrin Watson, JD, APM.**
- Offers an in-depth explanation of the 403(b) regulations
- Comprehensive analysis of the requirements a plan must satisfy to claim the benefits of Code §403(b)
- Clarifies key changes of the 2009 regulations and subsequent guidance, including preapproved plan rules and the issues surrounding plan restatements.

Practical Guidance

- Packed with numerous practical tips
- Clear, easy to understand language and thorough presentation of the law makes it a pleasure to read
- Nearly 400 examples illustrating the rules in a unique, light-hearted style
- Includes Links to Relevant Government Source Materials



Authored by S. Derrin Watson, JD, APM

S. Derrin Watson, JD, APM is a pension attorney and educator, consulting, speaking, and writing about a variety of pension topics, including 401(k), 403(b), 457, and 409A plans, and Form 5500 issues. He is currently in solo practice as an attorney focusing on retirement plans and a pension educator. For many years, he worked with Corbel/SunGard/FIS with their Relius line of products. He is now of counsel to the Ferency Benefits Law Center and answers questions for the ASK Service of ERISApedia, the publisher of this volume and his other major work, *Who's the Employer*.

While Derrin is perhaps best known for his work with related employers, since his work with FIS-Relius, he has been heavily involved with 403(b) plans. He wrote their presentation on the 2009 regulations and traveled around the country explaining the significance of the new rules. He also gave numerous web seminars on 403(b) plans, and, most significantly, took the lead in drafting the Relius 403(b) plan documents, which are used by some of the largest 403(b) plan providers in the country. He also authors the Nonprofit/Governmental Plans column for the *Journal of Pension Benefits*.

In 2006, ASPPA awarded him its Educator's Award for his work in providing professional education to plan practitioners.

It's all here, and easy to use. 

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1730 New Brighton Blvd., Suite 104-229 Minneapolis, Minnesota 55413 • email sales@ERISApedia.com or call 612.605.2266