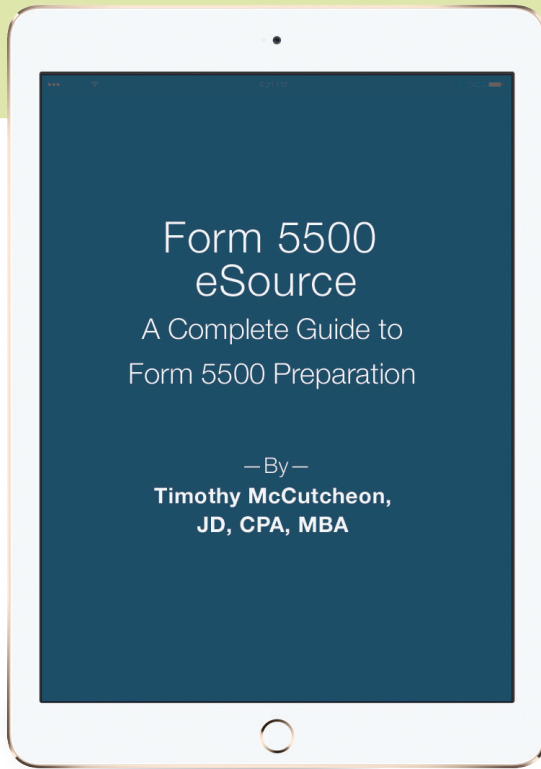


Form 5500 eSource

A Complete Guide to
Form 5500 Preparation

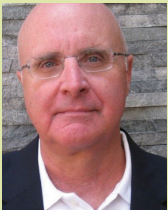


Form 5500 eSource Benefits:

- Analysis with Comprehensive Explanations in easy-to-read format
- Avoid rejected filings by having access to over 1,000 data element format specifications and over 400 edit checks
- Robust and easy to use search capability
- Dozens of appendices that include filing lists and statistical analyses of prior year filings
- Direct links to Government Source Materials

Additional Advantages:

- IRS Instructions, plus editorial on completing all Forms, Attachments and Schedules
- General Filing Requirements and Filings Procedures
- Numerous chapters covering related forms and disclosure obligations - Form 8955-SSA, Form 2848
- Summary Annual Report, Annual Funding Notice and more...
- Complete version of prior year's Forms is included with your subscription



Authored By Industry Expert and Form 5500 Pioneer,

Timothy McCutcheon, JD, CPA, MBA

Timothy M. McCutcheon, JD, CPA, MBA, is the publisher of ERISApedia.com and president of Burrmont Compliance Labs, LLC. Tim is the founder of ftwilliam.com, the most innovative document and government forms provider in the industry. He wrote the first web-based 5500 forms package and introduced the first retirement plan document e-sign system. Tim is a former member of the IRS Great Lakes TE/GE Council and a former member of the Information Reporting Program Advisory Committee of the IRS. Prior to founding ERISApedia.com and ftwilliam.com, his law practice included counseling TPAs, financial service companies and other benefit service providers regarding qualified plan product design and compliance.

Tim received his JD (cum laude) from the University of Wisconsin-Madison. He is also a CPA and holds an MBA degree from the Kellogg School of Management at Northwestern University.

**Get started today! Call us at 612-605-2266 or email sales@erisapedia.com
Ask about our bundled product discount!**

It's all here, and easy to use.  ERISApedia.com