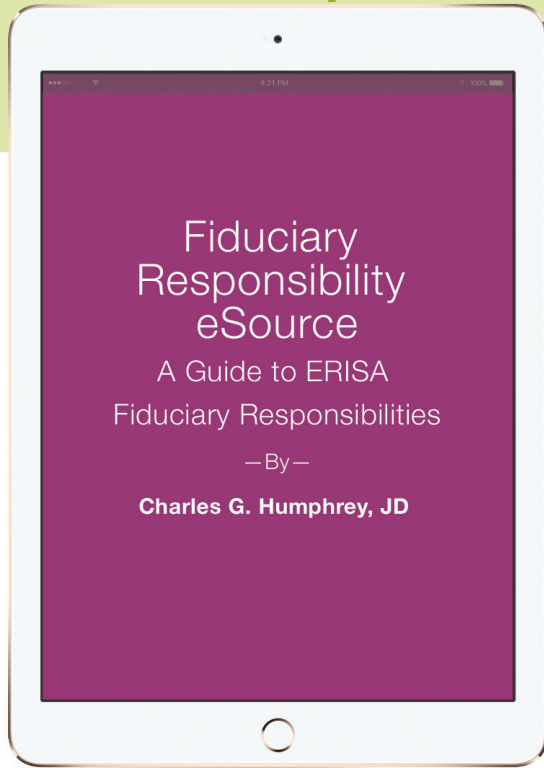


Fiduciary Responsibility eSource

A Guide to ERISA Fiduciary Responsibilities



Comprehensive Review and Guidance Updated periodically with developments including changes in the law and regulations, and the issuance of rulings, interpretive and other guidance from the U.S. Department of Labor and IRS.

The Fiduciary Responsibility eSource provides ERISA professionals the essential fiduciary knowledge they need to manage their responsibilities

- A comprehensive and searchable resource for compliance, protecting against fiduciary-related liabilities, and improving plan performance.
- Timely, updated and a greatly expanded version
- Reformatted into 17 chapters, making it easy to find exactly what you need.
- Includes Links to Government Source Materials

Packed with Numerous Practical Tips

- Sample documents including investment and plan administration charters
- Fiduciary letters of appointment, removal, and resignation
- Compliance calendar
- Privacy and data security issues checklist

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Chuck Humphrey is principal of the Law Offices of Charles G. Humphrey in Buffalo, New York. He was an IRS and Labor Department attorney and has focused his practice in ERISA and employee-benefits law for more than thirty-five years. Having practiced in government, large law firms, financial institutions, and consulting settings, he brings a practical approach to problem solving for his financial institution and plan sponsor clients. He is a former chair of the American Bar Association (ABA) Subcommittee on Multiple Employer, Professional Employer Organizations, and Controlled and Affiliated Service Groups and sits on the Fiduciary Responsibility/Plan Investments Subcommittee of the ABA. He is an original and continuing member of the IRS Northeast Pension Liaison Committee. He was a member of the IRS National Determination Letter Committee, and he received a Certificate of Appreciation from the IRS for his efforts on behalf of the Committee. He holds an undergraduate degree in history from the University Michigan and a law degree from the University of Buffalo Law School. He is admitted to practice in New York.

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