



Plan Corrections eSource

The “must have” resource to help you fix broken plans.



Mistakes happen.

And when it comes to retirement plans, they happen a lot. The complexity of plan terms and designs, the volumes of legal requirements, employer unwillingness or inability to follow clear directions, and our human capacity to mess up guarantee that there will be failures.

Comprehensive.

Fortunately, the IRS and DOL have provided toolkits which enables us to patch up most flaws. This new eSource addresses all the common and not-so-common retirement plan blunders and provides step-by-step instructions for making things right again. From overpayments to missed deferrals, from late deferrals to late returns, from self-correction to VCP to audit CAP, this eSource will walk you through the available corrections with practical suggestions and a wealth of experience.

Practical Examples

The eSource contains hundreds of examples, many drawn from real cases, to illustrate the issues involved and it has been supplemented by hundreds of questions and answers from our ASK the Author service. Throughout the book voluminous rules and provide the voice of experience. **This is more than a recitation of the rules or a paraphrasing of the government guidance. This is practical insight, written in plain English, to make corrections less daunting to all.**

The Plan Corrections eSource is written by Alison J. Cohen, J.D., Ilene H. Ferenczy, J.D., CPC, APA, and S. Derrin Watson, J.D. Collectively, the authors have literally fixed thousands of broken plans and they share the insights that only such experience can garner. Ms. Ferenczy is also author of the ERISApedia Qualified eSource. Derrin Watson has numerous ERISApedia eSource titles.

ERISApedia Technical Research

Key Features:

- Quality and Nationally Recognized Authors Offering a Wide Range of Insights
- Regularly and Continuously Updated Content
- Fully Linked and Searchable Government Source Material
- Easy-to-Use Content Organization
- 100% Cloud Based Interface — Use Anywhere
- Modern Technology Platform
- Unrivaled Customer Support

Contact us at ERISApedia to take your Compliance & Research to the Next Level

It's all here, and easy to use. 

ERISApedia a Burrmont Compliance Labs Company

email sales@ERISApedia.com or call 612.605.2266