



The Form 5500 eSource

A Complete Guide to Form 5500 Preparation

The guide is written by industry expert and Form 5500 pioneer, **Timothy McCutcheon, J.D., CPA, MBA** the founder of ftwilliam.com and the first writer of web-based Form 5500 preparation software. He assembled the team that created the EFAST2 version of software that is currently the industry's largest selling Form 5500 preparation product. Mr. McCutcheon is a former member of the Information Reporting Program Committee of the IRS and is a content provider for NIPA Designation Programs.

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COMPREHENSIVE – Chapters include:

- General Filing Requirements
- Filing procedures
- Detailed instruction on all Form 5500-series forms and schedules

The Guide also contains numerous chapters covering related forms and disclosure obligations

- Form 8955-SSA
- Form 2848
- Summary Annual Report
- Annual Funding Notice

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