

Defined Benefit / Cash Balance eSource

EXPERT GUIDANCE TO NAVIGATE COMPLEX PLANS

ERISApedia, a product of AmericanTCS's PensionPro, offers a powerful suite of web-based resources to professionals working with retirement plans.

Practitioner-focused guide to traditional and cash balance defined benefit plans, combining technical depth with accessible explanations. Designed for both new and experience professionals, it delivers practical insights across plan design, compliance and administration.

THE ADVANTAGES

- Explanations of traditional and cash balance benefit plans
- Dedicated coverage of plan designs and testing
- Addresses complex issues related to defined benefit plan corrections
- Clear, easy-to-follow guidance for all experience levels

THE AUTHOR



Lorraine Dorsa, FCA, MAAA, MSPA, EA, CEBS

Principal at Aegis Pension Services Inc., an actuarial firm in Ponte Vedra Beach, FL, Lorraine has extensive experience providing defined benefit and cash balance plan design analysis, actuarial consulting and actuarial support services to plan administrators, TPAs, CPAs and financial institutions.

She is an Enrolled Actuary, Certified Employee Benefits Specialist, Fellow of the Conference of Consulting Actuaries (CCA), Member of the American Academy of Actuaries (AAA), Member of the American Society of Pension Professionals and Actuaries (ASPPA) and Member of the National Institute of Pension Administrators (NIPA).

Let's talk.

Email sales@ERISApedia.com to schedule a demo today.