



Form 5500 eSource

A COMPREHENSIVE GUIDE TO FORM 5500 PREPARATION

ERISApedia, a product of AmericanTCS's PensionPro, offers a powerful suite of web-based resources to professionals working with retirement plans.

This practical eSource provides clear explanations, detailed analysis and procedural guidance to help you confidently complete Form 5500 filings. Access more than 1,000 data specifications and over 400 edit checks to identify potential issues, reduce errors and avoid rejected filings.

THE ADVANTAGES

- IRS instructions, plus editorial on completing all forms, attachments and schedules
- General filing requirements and filing procedures
- Numerous chapters covering related forms and disclosure obligations, including Form 8955-SSA and Form 2848
- Summary Annual Report, Annual Funding Notice and more
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