



Form 5500 eSource

A Complete Guide to Form 5500 Preparation

Form 5500 eSource Benefits:

- Analysis with Comprehensive Explanations in easy-to-read format
- Avoid rejected filings by having access to over 1,000 data element format specifications and over 400 edit checks
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- Numerous chapters covering related forms and disclosure obligations - Form 8955-SSA, Form 2848
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Timothy M. McCutcheon, JD, CPA, MBA, is the publisher of ERISApedia and president of Burrmont Compliance Labs, LLC. Tim is the founder of ftwilliam.com, the most innovative document and government forms provider in the industry. He wrote the first web-based 5500 forms package and introduced the first retirement plan document e-sign system. Tim is a former member of the IRS Great Lakes TE/GE Council and a former member of the

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Tim received his JD (cum laude) from the University of Wisconsin-Madison. He is also a CPA and holds an MBA degree from the Kellogg School of Management at Northwestern University.

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