ERISApedia

Plan Distribution eSource

The Who, When, and How Much of Plan Disbursements

by

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Plan Distribution eSource

The Who, When, and How Much of Plan Disbursements

Complete and Current

- All distributable events
- Updated for SECURE 2.0
- Required minimum distributions
- · Participant loans; rollovers
- · Hardship and disasters
- 1099-R reporting

Easy to use

- Hundreds of examples
- · Helpful overviews for new staff
- Detailed explanations for experienced professionals
- Includes links to Government Source Materials

Authored by S. Derrin Watson, JD, APM

S. Derrin Watson, JD, APM, is a pension attorney with a rich background in education, consulting, public speaking, and writing. His expertise spans a wide array of pension-related subjects, encompassing 401(k), 403(b), 457, and 409A plans, as well as issues related to Form 5500. Derrin serves as of counsel to the Ferenczy Benefits Law Center and collaborates with FIS Relius on their Relius document line.



Within the realm of ERISApedia, Derrin's notable publications include the indispensable "Who's the Employer eSource," the informative "403(b) Plan eSource," and the comprehensive "457 Plan eSource." Additionally, he coauthors the invaluable "Plan Correction eSource." Derrin also takes the helm in leading ERISApedia's "ASK the Author" service, where he plays a pivotal role as the primary responder to questions submitted by users.

It's all here, and easy to use.

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